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Zhongtian Construction (Hunan) Group Limited
中天建設（湖南）集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2433)

VOLUNTARY ANNOUNCEMENT
ENTERING INTO A LOAN AGREEMENT AND
A GUARANTEE AGREEMENT

The board of directors (the “**Board**”) of Zhongtian Construction (Hunan) Group Limited (the “**Company**”) is pleased to announce that in mid-June 2024, Zhuzhou Kaida Lifting Apparatus Leasing Company Limited (株洲凱大起重設備安裝工程有限公司), a subsidiary of the Company, and Hunan Zhongtian Hangxiao Steel Structure Construction Limited (湖南中天杭蕭鋼構建設有限公司) entered into the loan agreement (the “**Loan Agreement**”) with China Everbright Bank. Hunan Zhongtian Construction Group Corporation (湖南中天建設集團股份有限公司), a subsidiary of the Company agreed to provide maximum joint liability guarantees for these 2 loans.

Details of the Loan Agreement (I):

Borrower:	Zhuzhou Kaida Lifting Apparatus Leasing Company Limited (“ Zhuzhou Kaida ”) (株洲凱大起重設備安裝工程有限公司)
Purpose:	Daily operation
Lender:	China Everbright Bank
Loan Amount:	RMB2,550,000
Term of Loan:	One year
Effective Annual Rate:	Approximately 5%
Guarantor:	Hunan Zhongtian Construction Group Corporation (湖南中天建設集團股份有限公司)

Details of the Loan Agreement (II):

Borrower:	Hunan Zhongtian Hangxiao Steel Structure Construction Limited (“ Hangxiao Steel ”) (湖南中天杭蕭鋼構建設有限公司)
Purpose:	Daily operation
Lender:	China Everbright Bank
Loan Amount:	RMB4,000,000
Term of Loan:	One year
Effective Annual Rate:	Approximately 5%
Guarantor:	Hunan Zhongtian Construction Group Corporation (湖南中天建設集團股份有限公司)

The loan will be used specifically for daily operation, which is essential for the ongoing operations and efficiency improvements of Zhuzhou Kaida and Hangxiao Steel. The Board believes that the Loan Agreement will have a positive impact on the Company’s operational capabilities and financial health.

Impact on the Company

Entering into the Loan Agreement is in the ordinary and usual course of business of the Company and will not have any material adverse impact on the financial position or operations of the Company.

General

The Board would like to take this opportunity to thank China Everbright Bank for their continued support and trust in the Company's business operations. The Company will make further announcements as and when there are any material developments in relation to the Loan Agreement.

By order of the Board
Zhongtian Construction (Hunan) Group Limited
Yang Zhongjie
Chairman and Executive Director

Hong Kong, 17 June 2024

As at the date of this announcement, the Board comprises Mr. Yang Zhongjie as Chairman of the Board and executive Director; Mr. Liu Xiaohong, Mr. Min Shixiong, Mr. Shen Qiang and Mr. Chen Weiwu as executive Directors; and Dr. Liu Jianlong, Ms. Deng Jianhua and Mr. Lau Kwok Fai Patrick as independent non-executive Directors.